



Gifts via Donor Advised Fund

Think of a Donor Advised Fund (DAF) as a charitable checking account. Using your DAF, you can recommend how much and how often money is given to Columbus Academy and other qualified charities.

Advantages of Donor Advised Funds

- Receive an immediate charitable deduction when assets are placed into the fund.
- Add to the fund whenever you wish.
- There is no annual or lifetime limit to the number of gifts you can recommend via your DAF.
- Naming a charitable organization like Columbus Academy as a beneficiary of your DAF is easy.

How You Benefit

- When you transfer appreciated assets to a DAF, you do so without incurring capital gains tax.
- Simplify your philanthropy by making gifts through a DAF.
- The funds contributed to the DAF grow tax-free, creating the possibility of having more to give to charity over time.

Our office is happy to work with you or your advisor on making your gift possible. Please contact Maria Miller, JD, at (614) 475-2311 or millerm@columbusacademy.org to talk.

Donors should consult with their attorney and/or tax advisor to determine the most advantageous giving strategies for their personal circumstances.

Planning tips

It can take time for DAF requests to be processed. Start the conversation with your DAF early, and let our office know to expect your gift.



**Columbus
Academy**

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