

## Bequest through Will or Trust

Thank you for considering a gift via your will or trust to benefit Columbus Academy.

Bequests, or gifts by will or trust, are one of Columbus Academy's most important sources of individual support. These gifts can support numerous areas, including tuition assistance and professional development. In addition, bequests are critical for meeting the school's long-term needs via its endowment.

Gifts via will or trust can be made in the form of a cash gift, a specific asset, or a percentage or remainder of your estate.

If you are considering a gift to Columbus Academy through a will or a trust, we can provide sample bequest language. This language helps to ensure that we can carry out your intentions and direct your gift to the areas you care about the most.

Our office is happy to work with you or your advisor on making your gift possible. Please contact Maria Miller, JD, at (614) 475-2311 or millerm@columbusacademy.org to talk.

Donors should consult with their attorney and/or tax advisor to determine the most advantageous giving strategies for their personal circumstances.

## **Planning tips**

Our office can answer questions about estate and other planned giving options, including gifts via beneficiary designations and life-income gifts. We're happy to talk.



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(614) 475-2311 Federal Tax ID 31-4379445