



2008-2009

COLUMBUS ACADEMY

ANNUAL REPORT ON GIVING

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Regan Mazak, Assistant Director of Annual Giving

Additional Support:

Jeannine Hamilton, Development Office Coordinator, Margaret Koerner, Chief
Financial Officer; Trish Mayhorn, Data Entry Coordinator

Note: The Columbus Academy Development Office recognizes members of the Academy family for their generous gifts and support during the past giving year, July 1, 2008 through June 30, 2009. Great care has been taken to ensure the accuracy of this report. If your name was omitted or misspelled, we would be grateful if you would advise us so our records can be corrected. Thank you.

LETTER FROM THE BOARD PRESIDENT & DEVELOPMENT COMMITTEE CHAIR



Thomas E. Szykowny P'04 '07 '10
Board President



Kathleen K. Starkoff P'11
Development Committee Chair

Dear Friends of Columbus Academy,

On behalf of the Board of Trustees, we are pleased to write and present to you a combined *Academy Magazine* and 2008-09 Annual Report on Giving. Upon witnessing and dealing with some rather unprecedented economic news during most of the school year, we decided to pool resources in order to print and mail one publication instead of two this summer.

Please know first and foremost that the school's finances are sound. Steps were carefully taken last fall to end the year with a balanced budget. As our short term investments and our endowment were being negatively affected by the economy, the school took steps immediately to cut expense budgets by a minimum of 10%, saving close to \$350,000. In addition, our enrollment remains strong and steady, and it appears we will be entering next school year fully enrolled. The Board, the Finance Committee of the Board and a newly formed Investment Committee are also monitoring all of our investments and transactions closely.

In addition to cost savings and enrollment, we are incredibly thankful to report that the Annual Fund not only met its goal but exceeded it by 5%, raising \$1,420,000 from 1545 donors. This is terrific news for our community, and those who are responsible for helping achieve this record total are listed on the following pages. It is particularly important to acknowledge this achievement as the Annual Fund is the school's fundraising priority, and makes up almost 7% of the operating budget.

Specifically, it is important to note that parent participation in the Annual Fund – even during this past year – increased to a record 78%! We are mindful of the demands parents feel through tuition and other expenses, and are humbled by the response from them to keep their children's school strong. Alumni giving maintained its record of participation from last year, as 28% of all Academy graduates cared enough about their alma mater to continue to support the school. Our generous faculty and staff led all donor categories in participation, as 97% of the school's employees supported the Annual Fund. Not to be outdone, another record was achieved as almost 50% of our most recent group of alumni – the Class of 2009 – gave gifts for the first time. What an exciting barometer for the future!

Our Parents' Association (PACA) increased their support of the school, through the new Spring Gala event held in April, the popular Charlie David Dinner, the Book Fair and other revenue sources. We are grateful for the hundreds and hundreds of volunteer hours PACA provides for the benefit of our teachers and students and for PACA's energy and effort in creating the exciting, successful Spring Gala, which replaced the Antiques Show.

We are relieved the past fiscal year is over and that it ended positively, but we know more work is ahead of us as the 2009-10 school year approaches. However, if the past year showed us anything, it showed us that Columbus Academy is a strong community, and that all constituents – parents, alumni, faculty/staff, students, grandparents, parents of alumni and friends – care very much about the well-being of this wonderful place and that they will partner with us, in both good and challenging times. Thanks to you and our many Annual Fund volunteers, Columbus Academy will continue to meet its most important goal of providing the best possible education in central Ohio for our students.

Thank you again.

OPERATING STATEMENT

The Year in Gifts 2009

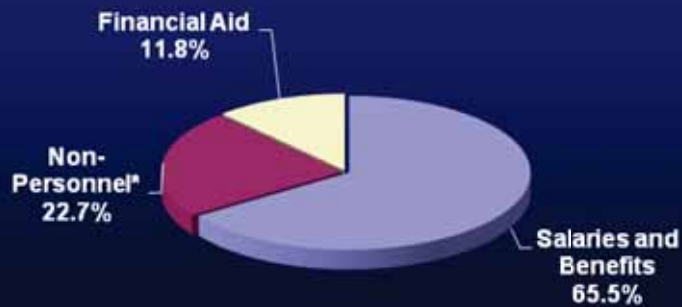
Annual Fund*	\$ 1,419,915
Capital Gifts	\$ 349,848
Restricted Gifts*	\$ 199,852
Endowment*	\$ 318,470
	\$ 2,288,085
TOTAL	\$ 2,288,085

*Includes funds donated by the Parents' Association of Columbus Academy (PACA). We thank them for their generosity.

REVENUE BUDGET



EXPENDITURE BUDGET



LEADERSHIP GIVING CLUBS

*Identifies new donors to the Annual Fund.

Many thanks to Katharine and Buck Mallory '87, P'17 '19 '21 for chairing the leadership portion of the Annual Fund for a third year. Through their efforts, lead donors (gifts of \$2,500 or more) contributed over 73% to the Annual Fund total.

2011 CENTENNIAL CLUB

(\$15,000 and up)

Lisa and David Carlin '56
The Philip '58, Andrew '83 and William '93 Carlin Families
The Kenney, Meyers, Noblitt Families
Suzy and Phil Nick
Christina and Michael Ryan '87
Mr. George A. Skestos '86
Tom and Lee Szykowny
Seanna and Matt Walter '87
Claudia and R. Blane Walter '89
Mr. and Mrs. Robert D. Walter
Abigail and Leslie Wexner

1911 FOUNDER'S CLUB

(\$10,000 to \$14,999)

Anonymous
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Jenni and David Belford
Paige and Michael Crane '71
Michael and Melanie DeAscentis
Liz and Bob Fox '67
Mr. Ian B. Jacobs '83 and Valerie Chang
Mr. and Mrs. James D. Klingbeil, Jr. '85
Arlene and Niles Overly '69
Parents' Association of Columbus Academy (PACA)
Rhett C. Ricart

ACADEMY SOCIETY (\$5,000 to \$9,999)

Poe Timmons and David Adler
Amit and Rita Agrawal
Jill and Kerry Beraud
Sarah and Bruno Bergman
Katie Cannon and Frank T. Cannon, Jr. and Family
Kristi and Ted Carlin '89
Dr. and Mrs. E. Antonio Chioocca
Lynn and Ted Coons '68
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Stuart and Michelle Crane

John and Sayoko Cullen
Bety and Rolando de Aguiar*
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Mr. and Mrs. Stephen Giesler
Dr. Anil & Mrs. Soniya Gokhale
Sean and Vanessa Gouhin
Mark and Lynne Groban '59
Mrs. Elizabeth S. Guenzel
Michele and Steve Gurevitz
Barron P. Hall, DVM '85
Cindy and Larry Hilsheimer
Melissa and Jonathan Kass '85
Kevin and Marjorie Kelley
Cheryl Krueger
The Lane Family
Paige and Rich Langdale
John Mackenzie and Susan Nybell
Bob and Peggy Marotta
Mr. and Mrs. Gary R. Martz
Kim and Peter Motta
Mr. and Mrs. Wilson Nolen '44
Rich and Shanon Paglieri
Mr. and Mrs. Donald V. Patton*
Michael '81 and Sara Wolfe Perrini
Dr. James E. Popp and Dr. Ronda M. Gaiser
Lauren and Paul Rackoff
Shirley and Guy Reece
Jon J. Ricker
Jon and Lisa Shiroma
Ron Shuff '70
Karen and Steven Skilken '68
Alan and Kathleen Starkoff
Cathy and Peter Taub
Charles and Sharen Turney
Jessica and Peter Walter '94

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(\$2,500 to \$4,999)

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Jane and John Arata
Ron and Dawn Austin
Sine-Marie and John Ayres '51
Mr. and Mrs. Frank S. Benson III '70
Steve Berger and Linda Anderson
Greg and Diane Berlet
Ann and Ron Boeckman
Mr. Robert A. Bradway '81
Steve and Carol Brault
Yvette McGee Brown and Anthony Brown
Blythe and Kenny Brown '75
Steve and Sara Browning
Dana Burke and Jane Emerick*
Seth and Jennifer Cammeyer
John and Jen Campbell
Mike and Jo Ann Carpenter
Mr. and Mrs. Don M. Casto III '62
Cynthia and Jack Chester
Donald and Elinor Clark
Sarah and Rick Coffin
Matthew Cohen and Susan Geary
Estate of Mr. Herbert S. Cook
Clay and Kay Cookerly
Dr. Frank and Kathy Cordray
Mr. Michael Crawley '81
Charles and Shannan Dankworth
Emile and Debbie Daoud

Jill and Ron Dean
Philip and Barbara Derrow
Ian and Stephanie Downes
Shauna and Shawn Duffy
Anne and David Durell '77
Mike and Nancy (dec.) Edgar
Judy and Brian Edwards*
Mr. Martin and Dr. Lisa Edwards
John and Bebe Finn
Mike and Shireen Firouzian
Rachel and Scott Friedman '89
Kelly and Doug Gardner '81
Franz and Heather Geiger
Michael and Denise Glimcher
Steve and Maria Glimcher
Lisal and Donald Gorman '65
Ted and Maureen Graham
Mr. and Mrs. Blake J. Greenstein*
Andrea and Mike Gross '89
David Hannallah and Kristin Foley
Thomas J. Hartford '45
Henry Hauser, Jr. '76
Scott and Elicia Henderson
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Byron and Stacy Henry*
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Sally and Martin Hughes
G. Scott and Audri Humphrey
Mary and Erich Hunker '81
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Jeff and Amelia Jeffers
Dr. Kevin & Mrs. Kara Jenkins
Erin and Barth Kallmerten '71
Mike and Mary Kennedy
Will and Cathy Kenworthy
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Monika and Michael Knopp
Michael and Susannah Kofskey
Nelson and Debbie Kohman
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Ainsley and Mike Malone '75
James and Lisa Martin
Bob and Karen Martin
John B. McCoy '61
Bruce H. Miller, M.D. '55
Louis and Cynthia Mitchell
Stephen and Lynda Nacht
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Shailesh and Monika Patel
Clyde and Karen Pehl
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Cindy and Hans Poehlmann
J. Stephen Price '67 and Jill Levy
Rick and Leslie Prudhomme
Dong Qu and Lin Wang*
Drs. Polly and Venu Reddy

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Beth and Marc Reifeis
Bob and Mary Frances Restrepo
Garrett and Shelby Rhyne
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Bruce and Julia Rooke
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Gautam and Anjana Samadder
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Thomas and Nicole Schultz
Richard and Eileen Sheets
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Marti and Doug Shepherd '62
Sheau-Yong and Judy Sheu
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Bradley and Jane Yakam
Kim Wittensoldner and Joe Zaki*
Jeff and Cynthia Zeigler
Sarah Ziegler
The Zoog Family

OTHER GIVING CLUBS

*Identifies new donors to the Annual Fund

VIKING CLUB (\$1,250 to \$2,499)

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Jay and Ragaven Baliga
Doug and Leesa Bennett
Jay Brown and Kristen Oeth
Geoff and Katie Chatas
Karen and Jim Chester '80
Lauren and Bennett Cohen and Family
Kandi and Larry Dach
Pei Peng D.D.S., Inc.*
Diane Daniel and Chuck Taylor
Mr. and Mrs. John S. Detrick, Sr. '53
Audrey and Sam Detrick '81

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Carrie and Ric Gwin
Ray and Prema Harishankar
Steve and Tiffany Harmon
Bruce Hennessy and Shirkamini
Somasundaram
Julie and Alan Hochman
Linda and John Hondros
Jason and Leanne Keith
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Rob and Jennie Klosterman
Katherine and David Kornberg
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Jaswant Madhavan and Madhuri
Kurup
Casey and Sarah Merkey
Sarah Milks '98
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Marnie and Dave Near '87
Pamela and Alistair Phillips
Tim and Elizabeth Portland
Kara and Scott Rازه '86
Mary and Rocky Robins '82
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Lisa M. Westwater
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Celeste and Bill Williams '71
David and Karen Winters
Abdul and Debbie Zekrioui
Mr. and Mrs. Richard S.
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(\$600 to \$1,249)

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Jeanie and Shane Berry
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Jerry and Karen Lint
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Robert and Samantha Macchia

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Wuorinen '80
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(\$300 to \$599)

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Carol and Mike Anderson '88
Richard and Molly Anderson
George and Lynn Armstrong
Jason Baker '92
Jeff and Laura Baldwin '85
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Barkin
Brent and Sheri Bartlome
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Jim and Amy Bechtel
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Cory Byzewski
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Eric T. Krumm '88
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Ronald Leach
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Jin-Fa Lee
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Rachel and Jason Lichten
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William Mock '64
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Mote
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Alicia and Gregory Munster '86
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Cherie and Jim Nelson
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Nolan
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Dan and Kristin Olexio*
Gail and Don Olson
Tom and Elaine Ostrander*
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Dr. and Mrs. Sam Rizk
Mr. and Mrs. Richard Robinowitz
Mr. and Mrs. Walter Roehrs
Dan Rogovin '92
Dani and Russ Rosler
Mr. and Mrs. Richard M.
Ross, Jr. '67
Joelle Rubcich
Courtney and Martin Rusoff '85
April and Albert Salomon
The Sankarans
Erin and Jim Saurborn
Joseph Sawan and Leslie Armour
David S. Schoedinger '60
Joyce and Jay Schoedinger '58
Randy and Marcy Schoedinger '86
Lenore Schottenstein
Frank and Dolores Schwartz '41
Patricia J. Shorr
Ms. Cassandra Showe Lucks '01
Bridget and John Sirak '80
Charles A. Smith '61
Gary and Morna Smith
Mike and Nikki Smith
Nevada and Stephen P.
Smith, Jr. '88
Steve and Twink Smith
Ted and Jane Smith '56
Carol and Rob Steiner
Jeannine and Gregory Subisak
Mohanselman Family
Benjamin and Mabel Sun
The Sutton Family
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Emil Valeda
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Kristin and Zach Waltz '94
Kathy and Bob Webner
Jeffrey and Lisa Weil '82
Mr. Hugh N. Westwater '63
Thomas and Terri Whitman
Donald T. Wilson and Evelyn M.
Wilson
Mr. and Mrs. James Wilson
Mr. and Mrs. Thomas Wilson
Chris and Bill Wirthman '74
Janice and Herbert Wolman '55
Harris R. Wood '87
Mr. and Mrs. Jeremy Wood '97
Rick and Leslie Wood
Tony and Lay-Choo Yang
Anne Griffin and James Yano
Brenda Lynn Yerke
Joan and Chris Young
John M. Ziegler '52
Mr. Stewart I. Brownstein and Mrs.
Cynthia Zive

CLASS OF 1937 – 100%
Mrs. John W. Vorys

CLASS OF 1938 – 100%
Bill Emig
Bob Brisley
Bill Emig
Robert N. Strausbaugh

CLASS OF 1939 – 100%
Bill Schoedinger

CLASS OF 1940 – 100%
W. D. Kientz
Ted Donnan
W. D. Kientz
Roy L. Wentz, Jr.

CLASS OF 1941 – 38%
Jack Kaufman
Frank and Dolores Schwartz
Joyce and Ted Treffinger

CLASS OF 1942 – 38%
Ward C. Case
Robert F. Goldberg
Edward A. Waller

CLASS OF 1943 – 30%
Ann and Tom Brown
Jo and Herb Lape
Mr. and Mrs. Jerome F. Page, Jr.

CLASS OF 1944 – 60%
Mr. and Mrs. William A.
Copeland
A.S. Fulford
Mr. and Mrs. Wilson Nolen
Mr. and Mrs. Paul M. Smith
Val and Bill Stephan
Mr. and Mrs. Michael V.W. Waller

CLASS OF 1945 – 40%
Wib Smith
Mr. and Mrs. Stephen M. Halliday
Tom K. Hamilton
Thomas J. Hartford
Mr. and Mrs. Robert Lazarus, Jr.
Mr. and Mrs. (dec.) Wilbur A. Smith
Milton J. Taylor, Sr.

CLASS OF 1946 – 22%
David M. Reynolds
Thomas E. Carroll
David M. Reynolds

CLASS OF 1947 – 50%
John A. Hoskins
Mr. Richard Baltzell
George Byers, Jr.
John A. Hoskins
Mr. and Mrs. Robert H. Jeffrey II
James Kobacker
Mickey and Jim Tobin

ALUMNI

*Identifies new donors to the Annual Fund. **Bold** identifies Leadership Donors. *Italics* identifies Class Agent Donors under class year.

Alumni support enables the school to broaden its programs and create even more opportunities for students and faculty. It's a tangible way that alumni express their gratitude for their Academy education and the friendships they formed. 28% of our alumni generously contributed to the Annual Fund. We thank them for their support!

CLASS OF 1931 – 100%
Mr. and Mrs. Charles Y. (dec.)
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Today, the market value of the school's endowment totals \$19.8 million. We are pleased to list these funds and recognize those who made them possible or the individual honored by the donor(s) in naming of the fund. **Note: We regret that this year space does not permit listing the specific descriptions of these funds.**

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IF YOU HAVE AN INTEREST IN ESTABLISHING A SIMILAR FUND OR WOULD LIKE MORE INFORMATION, PLEASE CONTACT:

ERICH J. HUNKER '81, ASSISTANT HEADMASTER, DEVELOPMENT/EXTERNAL RELATIONS

*(614) 509-2226
hunker@columbusacademy.org*

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Our parents association (PACA) under the leadership of Ken Brown '75 P'09, '11 spent hundreds of volunteer hours for the benefit of our students and faculty. Parents gave of their time to help out in classrooms; work on community service initiatives; faculty recognition; the Lower School Fair; the new Spring Gala event; and various parent education programs, as well as in support of the arts and athletics. We thank them all for their gifts of both time and treasure.

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